

EXPLORING FOR COPPER AND GOLD IN TURKEY

KEFI Minerals has quickly established itself as an innovative exploration company focused on Turkey. After incorporating in the United Kingdom in late 2006, it has established an exploration office in Turkey, commenced field work and raised money in conjunction with listing on London's AIM market.

The Company has a strong management team and board with highly demonstrable track records in Australia and Europe. Our reputation has been built on treating safety, environment and community relations as a priority at all times.

KEFI Minerals will concentrate initially on exploring the prolific minerals endowment of Turkey, which is widely recognised as having a business-oriented government and a positive environment for exploration and mining activities.

KEFI Minerals is targeting large epithermal gold or porphyry gold-copper systems analogous to several +1 million ounce deposits recently discovered and developed in the Western Anatolia Region of Turkey.

The extensive exploration database owned by KEFI Minerals contains information regarding approximately 100 further

prospective sites in Turkey. The data was primarily compiled by Nuigini Mining geologists John Nethery, Ian Plimer, Gavin Thomas and Omer Akinci during 1989 to 1991. This database provides a competitive advantage in identifying prospective areas for project generation in Turkey.

EXPLORATION STRATEGY

KEFI Minerals' exploration strategy is based on the following concepts:

- ▶ Combining strong international and local knowledge in exploration models and techniques;
- ▶ Selecting areas within prospective stratigraphic and structural settings with a high potential for base metal or gold mineralisation;
- ▶ Exploring projects as a package rather than individual isolated prospects;
- ▶ Rapidly identifying, prioritising and assessing targets;
- ▶ Creating new contacts and further developing knowledge using an established local team; and
- ▶ Utilising technical and commercial support from EMED Mining as required.



Exploring for Base Metals and Gold

OWNERSHIP OF KEFI MINERALS

KEFI Minerals is a publicly listed company on London's AIM market (Code: KEFI). The Company's market capitalisation is currently about £3.5 million (Turkish Lira 9.2 million).

The major shareholders in the company are EMED Mining (34%), Starvest Plc (18%) with the KEFI Minerals' directors and management owning 9%. Starvest is a UK-based company that provides early-stage finance to new businesses.

EMED Mining is owned by a range of institutions and individuals, primarily from Australia and the United Kingdom. The major shareholders in EMED Mining are the company's management and directors (15%), Oxiana Limited (12%), Gold Fields Limited (10%), RAB Special Situations Fund (8%) and RMB Australia Holdings Limited (4%). Oxiana Limited is a major copper-gold mining company and Gold Fields Limited is the world's fourth largest gold company.

As KEFI Minerals progresses its exploration activities, Turkish investors will be invited to participate in the Company's growth.

BOARD OF DIRECTORS

The Directors of KEFI Minerals are all Australian citizens with extensive experience in exploration and mining.

Jeff Rayner (Managing Director) commenced his exploration career in Australia and moved to Sardinia in 1998. As part of his time at Gold Mines of Sardinia plc he led the exploration discovery of the Monte Ollasteddu gold deposit in Sardinia. Jeff Rayner joined EMED Mining in 2006 and managed its Eastern European projects, resulting in the drilling that discovered the Biely Vrch gold deposit in Central Slovakia, until he became a Director of KEFI Minerals in November 2006.

Harry Anagnostaras-Adams (Non-Executive Chairman) founded EMED Mining in 2004. Prior to that, he held various directorships and senior management positions in Australia.

Professor Ian Plimer (Non-Executive Deputy Chairman) is one of Australia's most well-known geologists. Professor Plimer spent some 15 years in epithermal gold exploration in the eastern Mediterranean region.

John Leach (Finance Director) has over 25 years' experience in senior executive positions in the mining industry internationally.

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