

26 June 2013

KEFI Minerals Plc.

("KEFI Minerals" or the "Company")

Result of Annual General Meeting

And

Chairman's Statement

KEFI Minerals Plc, an AIM-quoted gold and copper exploration company with projects in the Kingdom of Saudi Arabia, announces that all resolutions proposed at the Annual General Meeting (the "AGM") held earlier today at 10.00am were duly passed by the members.

The presentation made by the Managing Director Jeff Rayner at today's investor briefing is now available on the Company's website.

At the AGM today, Chairman of KEFI Minerals, Harry Anagnostaras-Adams made the following statement:

"Welcome to the 2013 Annual General Meeting of KEFI Minerals.

I am Harry Anagnostaras-Adams the Chairman of KEFI Minerals and accompanying me are Jeff Rayner the Managing Director and Deputy Chairman Ian Plimer. Finance Director John Leach tenders his apologies.

Since listing in 2006 KEFI Minerals has been an early entrant in Turkey and then in the Kingdom of Saudi Arabia, countries that are becoming attractive for mining investment and are highly prospective. We certainly have not taken the path of least resistance when we switched the main focus from Turkey to the Kingdom in 2008. We were new to the country and the country had only just launched a pro-minerals development policy.

However, we are proud to report that there is now mounting evidence that we did indeed take the path of maximum potential gain. The prospectivity of the Kingdom is first-class and it therefore warrants first-class exploration efforts.

We are proud to now be in a position to report a significant virgin discovery in the Kingdom of Saudi Arabia, by our Gold & Minerals ("G&M") Joint Venture with local industrial conglomerate Abdul Rahman Saad Al-Rashid & Sons Company Limited ("ARTAR") G&M JV. We are 40% owner and operator.

The Jibal Qutman discovery looks worthy of development and will potentially take KEFI Minerals to the next stage - that of a producer.

I personally am proud to be Chairman of a Company driven by such a dynamic and successful management team led by Jeff Rayner. And I know I speak for my fellow Directors to report to you that Jeff maintains his commitment, drive and leadership despite the significant challenges of our sector in current times and despite the challenges of working in a newly emerging minerals province.

As a Company we are also proud to be in joint venture with such a major industrial group as ARTAR. Our relationship with ARTAR is deep and we have developed the greatest respect for the professionalism of this highly successful organisation.

If the Jibal Qutman project keeps shaping up, the G&M JV certainly has the wherewithal to fast-track development.

One has to say that our rapid progress in not much more than one year after being granted our initial exploration licences is a very encouraging sign for our future. Our prospects are encouraging indeed as we work through our long term exploration and development strategy in the Kingdom of Saudi Arabia.

We are still establishing our land position, conducting early prospecting and launching exploration.

The Company has been recognised within the industry for its technical abilities and the quality of its projects. Our reputation has been built on treating safety, environment and community relations as a priority at all times whilst of course excelling at exploration for economic mineral deposits.

We live in very challenging financial markets. Challenges for our sector are insurmountable for some and KEFI Minerals must continue to be prudent with its capital.

KEFI Minerals leverages its own human and financial resources by entering into tailored strategic alliances such as the alliance with EMED Mining (its largest shareholder) and with ARTAR (its joint venture partner), both of whom provide support services to the Company, thus allowing the team to maximise its time in the field.

We will continue to focus on prudently managing the value-leverage for our shareholders as we consider the development scenarios for Jibal Qutman.

Our principal stockbroker and NOMAD Fox-Davies Capital remains a prudent and enthusiastic adviser along with the support we receive from WHI Stockbrokers. We thank both for their support. Lastly, on behalf of your Board of Directors, I would like to express our appreciation for the support of shareholders.”

Harry Anagnostaras-Adams
Chairman

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